

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

Cable & Wireless St. Kitts & Nevis Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

St. Kitts, 1st October 1985

Street and postal address of registered office:

10 Cayon Street

P.O. Box 86, Basseterre, St. Kitts

Company telephone number: (⁸⁶⁹) 465 1000

Fax number: (⁸⁶⁹) _____

Email address: michael.h.davis@lime.com

Financial year-end: December 31 2016
(month) (day) (year)

Contact person(s): Michael Davis

Telephone number (if different from above): (⁸⁶⁹) 465 3707

Fax number: () _____

Email address: michael.h.davis@lime.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Cable & Wireless St Kitts & Nevis Limited supplies telecommunications services and facilities to the federation of St Kitts and Nevis. The Company's main business is the provision and operation of public telecommunication services in the Federation of St Kitts and Nevis .

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
ECSE	Ordinary	33,130,418	EC\$3.50 per share

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

Ordinary Shares

4. Territories in which Securities are Being Offered

Territory	Effective Date
St. Kitts-Nevis	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary shares @ EC\$1.00 each	50,000,000.00

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary Shares	33,130,418

c) Outstanding

TYPE/CLASS	No. OF SHARES
N/A	

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

General Manager

Name: David Lake

Age: 52

Mailing Address: c/o Cable & Wireless St.Kitts-Nevis Ltd

PO Box 86, Basseterre, St.Kitts

Telephone No.: 465 1909

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

1. General Manager, Cable & Wireless St.Kitts and Nevis Ltd 2009 to present - guides the operation of the company, leads the senior management team in achieving the objectives of the company.

Education (degrees or other academic qualifications, schools attended, and dates):

1. Bachelor of Science in Industrial Engineering - University of the West Indies – 1987
2. Master of Science in Integrated Management Systems - University of Birmingham UK - 1995

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: n/a

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Finance Manger

Name: Michael Davis

Age: 35

Mailing Address: c/o Cable & Wireless st. Kitts & Nevis

P.O. Box 86

Basseterre, St. Kitts

Telephone No.: (869) 465 3707

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Finance Manger Cable & Wireless St. Kitts and BVI (February 2016 to Present) - Manage the local Finance teams in meeting the financial obligations such as month end close and drafting Annual Operating Plans and Forecasts.

Senior Financial Analyst Cable and Wireless Northern Caribbean Cluster- FP&A (April 2014 to January 2016). Lead the FPA team in preparing all Annual Operating Plans, Forecasts and Month End Close.

Finance Manger Cable and Wireless St. Kitts (September 2012)

Audit Supervisor - PWC St. Kitts (November 2011 to August 2012)

Audit Senior - KPGM Jamaica (April 2010 to July 2011)

Education (degrees or other academic qualifications, schools attended, and dates):

Member Association of Chartered Accounts - 2010

Bsc. Management Studies (Accounting) - University of The West Indies (2003-2006)

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Manager Credit & Collections

Name: Merlese Maynard

Age: 56

Mailing Address:

P.O. Box 1432

Basseterre, St. Kitts

Telephone No.: (869) 662-5857

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Manager Credit & Collections - 2006 to present. Manage all credit and collections activities including service applications, invoicing and accounts receivables.

Education (degrees or other academic qualifications, schools attended, and dates):

Member of Association of Accounting Technicians (MAAT)
Accountancy Tutors, UK 1994

Also a Director of the company

Yes

No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Manager of Network Operations

Name: Clyde Richardson

Age: 44

Mailing Address: _____

P.O. Box 1379

Basseterre, St. Kitts

Telephone No.: (869) 662-3804

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Manager Network Operations - (2016 to present). Manage operations for Broadband, Mobile, TV and Landline for St.Kitts-Nevis.

MSO (Manager of Service Operation) - (2014 to 2016)

Project Manager Cable & Wireless (2011 to 2014)

Education (degrees or other academic qualifications, schools attended, and dates):

Bsc Science - University of the West Indies (1991-1995)

Masters in Business Administration - University of Phoenix (2000 to 2002)

Also a Director of the company

Yes

No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Manager Retail Sales

Name: Kevin Edwards

Age: 43

Mailing Address: Harbour View, Bird Rock

P.O. Box 1850

Basseterre, St. Kitts

Telephone No.: (869) 467-4357

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Manager Retail Sales - (Jan 2017 to present) Direct responsibilities include but not limited to, Management of All Channel Sales (i.e Retail Sales, Retail Stores, Indirect Channel Sales & e-top Vendors).

Manager Marketing & Corporate Communications- (2013 to Dec. 2016)

St.Kitts Bottling Company - Sales Manager (2011 to 2013)

Education (degrees or other academic qualifications, schools attended, and dates):

University of Cincinnati, BBA Marketing & Product Information and Supply Manager - 2001

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Manager Marketing & Corporate Communications

Name: Anthony Morton

Age: 49

Mailing Address: c/o Cable & Wireless St.Kitts-Nevis

P.O. Box 86

Basseterre, St. Kitts

Telephone No.: (869) 662-9161

List jobs held during past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Manager Marketing & Corporate Communications - (Jan 2017 to present) The Commercial Manager is responsible for implementing commercial strategies across the product lines to deliver increased revenues and subscribers, retain customers and improve customer experience to achieve the specific goals approved in the local BU's Annual Operating Plan

Manager Retail Sales - (Oct 2015 to Dec. 2016)

First Bank VI Commercial Relations Manager (Oct 2005 to Sept 2014)

Education (degrees or other academic qualifications, schools attended, and dates):

State University of New York at Plattsburg. BSc. Economics . 1991

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Garry Sinclair Position: Executive Director
Age: 55
Mailing Address: 24 Shenstone Drive, Kingston 6

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

1. President of the Caribbean - Jan 2017 to present
2. Managing Director - Jamaica & Cayman Islands - Oct. 2010 to Dec. 2016

Education (degrees or other academic qualifications, schools attended, and dates):

1. Massachusetts Institute of Technology 2007
Sloan School of Management
Executive Certificate in Strategy and Innovation
2. University of Pennsylvania (Wharton) 2004
Executive Development Program
3 California Board of Accountancy 1993
California, USA

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Alex Bremner Position: Executive Director
Age: 44
Mailing Address: c/o Cable & Wireless Antigua
PO Box 65, Wireless Road, Clare Hall
St. Johns, Antigua

Telephone No.: (268) 484 4104

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Senior Analyst Group Reporting for Cable & Wireless Communications PLC in London, UK (Jul 2009-October 2013); CFO North Caribbean, LIME (Nov 2013-Jan 2016); Finance Director Ventures, Cable & Wireless Communications (Feb 2016-Present).
Currently responsible for the financial management of the 10 countries making up the Cable & Wireless Ventures group.

Education (degrees or other academic qualifications, schools attended, and dates):

BA (Hons.) Economics & Law from University of Leicester (UK) 1991-1994
Associate of the Chartered Institute of Management Accountants (ACMA)

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Christine Morris Gillespie Position: Executive Director
Age: 42
Mailing Address: Lot 124B South View, Kent, Christ Church, Barbados

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

1. President Legal Regulatory, Barbados & Venture C&W Communications PLC - Jul. 2015 to present. Reporting to Group General Counsel for Cable & Wireless Communications and providing legal and regulatory support to the group companies.
2. Head of Legal & Regulatory, Barbados & Southern Cluster C&W/LIME - Dec.2013 to Jun 2015.

Education (degrees or other academic qualifications, schools attended, and dates):

1. Called to the Barbadian Bar - Apr. 2015
2. Called to the Jamaican Bar - Nov. 1998
3. Legal Education Certificate - Norman Manley Law School, 1998
4. Bachelor of Laws (Honours) - University of W.I, 1996

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Lyra Richards Position: non-Executive Director

Age: 68

Mailing Address: c/o Cable & Wireless St.Kitts-Nevis Ltd

PO Box 89

Basseterre, St.Kitts

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Operations Manager - Bank Of Nevis International Ltd. (Retired Dec. 2012)

Education (degrees or other academic qualifications, schools attended, and dates):

Diploma in Financial Services Development - Sept 2001

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Osbert Liburd Position: Non-Executive Director

Age: 71

Mailing Address: West Farm, Great House

Trinity

St.Kitts

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Retired

Education (degrees or other academic qualifications, schools attended, and dates):

1. B.A in Biology – University of the Virgin Islands
2. M.P.S (Agriculture) Cornell University, U.S.A.
3. Ph.D (Plant Pathology) Cornell University

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
CWWI	Common	25,587,691	77%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N/A				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
C&W Communications Plc	26 Red Lion Square, WC1R 4EJ	U.K	U.K	ECSE

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N/A			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

David Lake

Name of Director:

Osbert Liburd

SIGNED AND CERTIFIED

Date

29 August 2017

SIGNED AND CERTIFIED

Date

29 August 2017

Name of Corporate Secretary:

for Valerie Williams

SIGNED AND CERTIFIED

Signature

29 August 2017

Date