Schedule 2

ISSUER REGISTRATION STATEMENT Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

| Select One | √ | Annual Regist | ration | Issue of Securit | ies |
|--|----------|----------------------|----------------|----------------------|-----|
| Cable & Wirele | ess St | Kitts-Nev | vis Ltd | | |
| (Exact nam | e of Com | pany as set for | th in Certific | ate of Incorporation | on) |
| Place and date of incorp St.Kitts October 1, 1985 | oration: | | | _ | |
| Street and postal address | of regis | tered office: | | | |
| PO Box 86 | | | | | |
| Basseterre, St | .Kitts | | | | |
| Company telephone num | nber: (| 869 ₎ 465 | -1000 | | |
| Fax number: (869 | 465 | -1112 | | | |
| Email address: mich | | | wc.com | | |
| Financial year-end: | 2 | 31 | | 2019 | |
| | (mont | el Davis | (day) | (year |) |
| Telephone number (if different from above): (869) 465-3707 | | | | | |
| Fax number: () | | | | | |
| Email address: | | | - | | |

| Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months? | | | | |
|---|----|--|--|--|
| √ Yes | No | | | |
| Did the company file all reports required to be filed by the Companies Act during the preceding 12 months? | | | | |
| Yes | No | | | |

| . Virginia St Emp. Joseph Ltd. III. & 4.4 balancemp.on.habbers invocable afficience | | | |
|---|--|------------------|-------------|
| 1 Managed 31 (1989-second F.20 a) it and design-surface problems, questing a | envelops duch as a see see security reserve and 14 | | |
| | | | |
| Exchanges on which the Co | ompany's Securities are I | Listed | |
| Exchange(s) | Securities Type | No. of Shares | Valuatio |
| Not applicable | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Description of Securities E Offeror of the Securities) | Being Offered (including | who is the I | ssuer and v |
| ot applicable | | | |
| | | | |
| | | | |
| | | | |
| Territories in which Secu | | Tree-Aire | - D-4- |
| Territo | ту | Effective | e Date |
| | ту | Effective | e Date |

5. Description of Share Capital

a) Authorised

| TYPE/CLASS | No. OF SHARES |
|-----------------------------|---------------|
| Ordinary shares @ 1.00 each | 50,000,000 |
| | |
| | |

b) Issued

| TYPE/CLASS | No. OF SHARES | |
|-----------------|---------------|--|
| Ordinary shares | 33,130,418 | |
| | | |
| | | |

c) Outstanding

| TYPE/CLASS | No. OF SHARES |
|----------------|---------------|
| Not applicable | |
| ник аррисаме | |
| | |
| | |

8. SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

| nmon | 25,578,671 | 77% |
|------|------------|-----|
| | | |
| | | |
| | | |

(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

LIPON CONVERSION:

| Name: Address: | Class of Shares: | Conversion Rate: | No. of Shares upon Conversion | % of Total* |
|-------------------|------------------|---------------------|-------------------------------------|----------------|
| Not applicable | | | | |
| | | | | |
| | | | | |

^{*} Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

| Name: | Address: | Country of Incorporation: | Countries of Registration (where applicable) | Name of the Exchange(s) on which the company's securities are listed: |
|-----------------------|--------------------------------|---------------------------|--|---|
| Liberty Labri America | PIECE NEW 18th St. Manne FL 32 | St.Kitts | St.Kitts | Eastern Caribbean Securities Exchange |
| | | | | |
| | | | | |
| 1 | | | | |

10. Name(s) and Address(es) of Subsidiary(ies)

| Name: | Address: | Percentage Ownership: | Name of the Exchange(s) on which the company's securities are listed: |
|----------------|----------|--------------------------|---|
| Not applicable | | | |
| | | | |
| | | | |
| | 0 | | |
| | | | |

11. Name(s) and Address(es) of Affiliate(s)

| Name: | Address: | Name of the Exchange(s) on which the company's securities are listed: |
|----------------|----------|---|
| Not applicable | | |
| | | |
| | | |
| | | |
| | | |

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

| Name of Chief Executive Officer: | Name of Director: |
|----------------------------------|-----------------------------|
| DAVID LAKE Signature | DSBS p T LIBIARD Signature |
| 1- SEP- 2020 Date | 1 - SEP - ZOZD Date |
| Name of Corporate Secretary: | |
| Signature Sept 2020 Date | |