

SCHEDULE 4
FORM ECSRC – MC
Disclosure of Material Information

Date of Report: 12th October 2011

St. Lucia Electricity Services Limited
(Exact name of reporting issuer as specified in its charter)

Territory and date of incorporation: St. Lucia. 9th November 1964

Issuer registration Number: **LUCELEC09091964SL**

John Compton Highway, Sans Soucis, Castries
(Address of principal office)

Reporting issuer's:

Telephone number (including area code): 758-457-4400

Fax number: 758-457-4409

Email address: lucelec@candw.lc

Material Change:

At a Special Meeting of Shareholders held on 6th May 2011, the following Special Resolution was passed:

1. The Authorised Ordinary Share Capital of St Lucia Electricity Services Limited was increased from 15,000,000 to 100,000,000 Shares.
2. By Law No. 1 of the Company was amended to reflect an increase in the authorised Ordinary share capital from 15,000,000 to 100,000,000 shares.
3. By Law No. 1 of the Company was amended to authorise the Directors of the Company to from time to time issue a Stock Split in a ratio to be determined by the Directors.
4. The Articles of Continuance of the Company was further amended to reflect an increase in the authorised Ordinary share capital from 15,000,000 to 100,000,000 shares.
5. The Article of Continuance of the Company was amended to authorise the Directors to change the shares of any class or series, whether issued or unissued, into a different number shares of the same class or series.

In keeping with Special Resolution No. 2 above a stock split of Ordinary Shares was effected on October 1st 2011 in the ratio of 2:1, being 2 new Ordinary shares in exchange for each issued Ordinary share at that date.

SIGNATURES

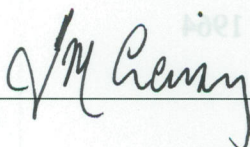
Name of Chief Executive Officer:

Trevor M. Louisy

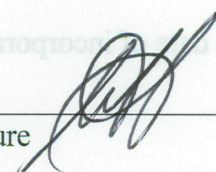
Name of Director:

Matthew L. Mathurin

Signature



Signature



Date

12th OCTOBER, 2011

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