DOMINICA ELECTRICITY SERVICES LIMITED



ISSUER REGISTRATION STATEMENT Section 97(2)(3)(4) of the Securities Act 2001

REGISTRATION STATEMENT RS-1

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REGISTRATION STATEMENT RS-1

Select One: [] Initial Registration [$\sqrt{}$] Annual Registration [] Issue of Securities

Dominica Electricity Services Limited

Place and date of incorporation: _ Roseau April 30th 1975

Street and postal address of registered office:

18 Castle Street P. O. Box 1593 Roseau DOMINICA

Company telephone number: (767) 255 6000 Fax number: (767) 448 5397 Email address: domlec@domleconline.com

Financial year-end: December 31st 2009

Contact person(s): Ellise Darwton

Corporate Secretary

Telephone number (if different from above): (767) 255 6019 Fax number: (767) 448 5397 Email address: ellise.darwton@domleconline.com

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

[√] Yes [] No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

[√] Yes [] No

1. Description of the Industry in which the Company Operates

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Ordinary Shares	10,417,328	\$3.00

3. Description of Securities Being Offered

Not Applicable

4. Territories in which Securities are Being Offered

Territory	Effective Date
Not Applicable	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES	
Ordinary	15,000,000	
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b) Issued

TYPE/CLASS	No. OF SHARES	
Ordinary	10,417,328	

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: Collin Cover Position: General Manager Mailing Address: P.O. Box 1593, 18 Castle Street Roseau, Dominica. Telephone No.: (767) 255-6021

B.

Name: Marvelin Etienne Position: Financial Controller Mailing Address: P O Box 1593, 18 Castle Street Roseau, Dominica

Telephone No.: (767) 255-6155

C.

Name: Rawlins Bruney

Position: Chief Engineer

Mailing Address: P O Box 534 Morne Daniel, Dominica

Telephone No.: (767) 255 6016

D.

Name: Ellise Darwton

Position: Company Secretary

Mailing Address: 91 Victoria Street Roseau Commonwealth of Dominica

Telephone No. :(767) 255-6019

E.

Name: Bertilia Le Blanc McKenzie

Mailing Address: P O Box 514, Roseau, Dominica

Telephone No.: (767) 255 6105/ 440 0488

F.

Name: Mark Riddle Mailing Address: P O 1593, 18 Castle Street Roseau, Dominica

Telephone No.: (767) 255-6117

G.

Name: Lemuel Lavinier

Mailing Address: P.O Box 2113, Roseau, Dominica

Telephone No.: (767) 255 6138

H.

Name: Nathaniel George

Mailing Address: P.O. Box 536 Glasgow Road, Fond Cole Roseau, Dominica Telephone No.: (767) 255 6018

I.

Name: Carl Maynard

Mailing Address: P O Box 1593, 18 Castle Street Roseau, Dominica Telephone No.: (767)255 6147 Position: Generation Manager

Position: Human Resources &

Administration Manager

Position: Engineering, Transmission & Distribution Manager

Position: Commercial Manager

Position: IT Manager

7. DIRECTORS OF THE COMPANY A.

Title: Chairman Name: G. Robert Blanchard Jr. Mailing Address: C/o WRB Enterprises Inc. 1414 Swann Avenue Suite 201 Tampa Florida 33606 Telephone No.: (813) 251 3737 B. Name: Nigel D. Wardle Title: Chairman - Audit Committee Mailing Address: C/o WRB Enterprises Inc. 1414 Swann Avenue Suite 201 **Tampa Florida 33606**

Telephone No.: (813) 251 3737

C.

Name: Malcolm C. Harris

Mailing Address: C/o WRB Enterprises Inc. 1414 Swann Avenue Suite 201 **Tampa Florida 33606**

Telephone No.: (813) 251 3737

D.

Name: Grayson J. Stedman

Mailing Address: C/o Banana Industry Trust P.O. Box 1116, Charles Avenue Goodwill, Dominica Telephone No.: (767) 440-2070

Title: Director

Title: Director

E.

Name: Philip Norm	an Rolle	Title: Director
Mailing Address:	C/o Valley Engineering P O Box 3 Victoria Street, Roseau Dominica.	
Telephone No.: 767	449 1154 (H) 767 448 2279 (W)	
F.		
Name: Murray Skee	ete	Title: Director
Mailing Address: C	o WRB Enterprises Inc. 1414 Swann Avenue Suite 201 Tampa Florida 33606	
	-	
Telephone No.: (813)	251 3737	
G.		
Name: Geoffrey Guy	/e	Title: Director
Mailing Address: C/	o Dominica Business Systems 9 Elliot Avenue, Pottersville Dominica	
Telephone No.: 767 6	516 7401	
Н.		
Name: Yvor Nassie	f	Title: Director
Mailing Address: C/	o Archipelago Trading Dame Eugenia Charles Bouleva Roseau Dominica	rd
Telephone No.: 767 2	The statement water of the	

SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Dominica Private Power Company Ltd	Ordinary	5,407,394	52%
Dominica Social Security	Ordinary	2,083,467	20%

SECURITIES NOW HELD:

(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

UPON CONVERSION:

* Current holding of shares if conversion option were exercised.

8. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Dominica Private Power Company Limited	Town Center Mall Providenciales Turks and Caicos BWI	Turks and Caicos	None	None

9. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Nature Island Renewables Corporation	18 Castle Street Roseau Dominica	100%	None

10. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
WRB Enterprises Inc	1414 Swann Ave Suite 201 Tampa Fl.33606	None
Grenada Electricity Services Limited	P.O. Box 381 St. Georges Grenada	Eastern Caribbean Securities Exchange

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Grayson Stedman

April 20th 2010

Collin Cover

Signature

Date

th

Signature

Date

Name of Corporate Secretary:

Ellise Darwton in Signature Date