

**ISSUER REGISTRATION STATEMENT**  
**Section 97(2)(3)(4) of the Securities Act 2001**

**REGISTRATION STATEMENT RS-1**

**Select One:**  Initial Registration  Annual Registration  Issue of Securities

**Dominica Electricity Services Limited**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:   Roseau   April 30<sup>th</sup> 1975

Street and postal address of registered office:

18 Castle Street  
P. O. Box 1593  
Roseau  
DOMINICA

Company telephone number: (767) 255 6000

Fax number: (767) 448 5397

Email address: domlec@domlec.dm

Financial year-end: December 31<sup>st</sup> 2013

Contact person(s):   Ellise Darwton   Corporate Secretary

Telephone number (if different from above): (767) 255 6019

Fax number: (767) 448 5397

Email address: ellise.darwton@domlec.dm

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

Yes  No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes  No

**1. Description of the Industry in which the Company Operates**

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

**2. Exchanges on which the Company's Securities are listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Eastern Caribbean Securities Exchange	Ordinary Shares	10,417,328	EC\$3.00

**3. Description of Securities Being Offered**

Not Applicable

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>
Not Applicable	

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	15,000,000

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	10,417,328

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>

**6. OFFICERS AND KEY PERSONNEL OF THE COMPANY**

**A.**

Name: Collin Cover Position: General Manager  
Mailing Address: P.O. Box 1593, 18 Castle Street  
Roseau, Dominica.  
Telephone No.: (767) 255-6021

**B.**

Name: Marvelin Etienne Position: Financial Controller  
Mailing Address: P O Box 1593, 18 Castle Street  
Roseau, Dominica  
Telephone No.: (767) 255- 6155

**C.**

Name: Ellise Darwton Position: Company Secretary  
Mailing Address: 91 Victoria Street  
Roseau  
Commonwealth of Dominica  
Telephone No. :(767) 255- 6019

**D.**

Name: Bertilia Le Blanc McKenzie Position: Human Resources &  
Administration Manager  
Mailing Address: P O Box 514, Roseau, Dominica  
Telephone No.: (767) 255 6105/ 440 0488

**D.**

Name: Lemuel Lavinier Position: Engineering, Transmission &  
Distribution Manager  
Mailing Address: P.O Box 2113, Roseau, Dominica  
Telephone No.: ( 767 ) 255 6138

**E.**

Name: Nathaniel George

Position: Commercial Manager

Mailing Address: P.O. Box 536  
Glasgow Road, Fond Cole  
Roseau, Dominica

Telephone No.: (767) 255 6018

**F.**

Name: Carl Maynard

Position: IT Manager

Mailing Address: P O Box 1593, 18 Castle Street  
Roseau, Dominica

Telephone No.: (767)255 6147

**G.**

Name: Dave Stamp

Position: Generation Manager

Mailing Address: P O Box 1593, 18 Castle Street  
Roseau, Dominica

Telephone No.: (767)255 6147

**7. DIRECTORS OF THE COMPANY**

**A.**

Name: Sarah MacDonald

Title: Chairman

Mailing Address: # 86 Spanish Main Drive  
P.O. Box F-40888  
Freeport  
Grand Bahama,  
Bahamas

Telephone No.: (242) 350 8911

**B.**

Name: Peter Williams

Title: Deputy Chairman

Mailing Address: C/o Light & Power Holdings Ltd  
Chelsea House  
Chelsea Road  
St. Michael  
Barbados

Telephone No.: (246) 626 5000

**C.**

Name: Grayson J. Stedman

Title: Chairman – Audit Committee

Mailing Address: 33 Federation Drive  
Goodwill,  
Dominica

Telephone No.: (767) 276 6905 (M) (767) 448 2920

**D.**

Name: Philip Norman Rolle

Title: Director

Mailing Address: C/o Valley Engineering  
P O Box 3  
Victoria Street, Roseau  
Dominica.

Telephone No.: 767 275 1312 (M) 767 448 2279 (W)

**E.**

Name: G. Robert Blanchard Jr.

Mailing Address: C/o WRB Enterprises Inc.  
1414 Swann Avenue  
Suite 201  
Tampa, Florida 33606  
USA

Telephone No.: (813) 251 3737

**F.**

Name: Alexander Stephenson

Title: Director

Mailing Address: C/o Century National Consultancy Ltd.  
P.O Box 1718, Roseau  
Dominica

Telephone No.: 767 265 5803 (M) 449 2675

**G.**

Name: Frederica James

Title: Director

Mailing Address: C/o Faculty of Arts & Sciences  
Dominica State College  
Stock Farm Campus  
Stock Farm  
Dominica

Telephone No.: 767 275 5190

**H.**

Name: Robert Belliveau

Title: Director

Mailing Address: 1223 Lower Water Street  
LNX  
Halifax, NS  
Canada B3J 3S8

Telephone No.: 902 428 6915

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
<b>Dominica Power Holdings Ltd</b>	<b>Ordinary</b>	<b>5,407,394</b>	<b>52%</b>
<b>Dominica Social Security</b>	<b>Ordinary</b>	<b>2,083,467</b>	<b>20%</b>

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
<b>Not Applicable</b>				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent and Indirect Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Light & Power Holdings Ltd	Chelsea House Chelsea Road St. Michael Barbados	Barbados		Barbados Stock Exchange
Emera Caribbean Ltd				
Emera Incorporated	1223 Lower Water Street P.O. Box 910 Halifax, Nova Scotia B3J 3S8			Toronto Stock Exchange

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
None			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
The Barbados Light & Power Company Ltd	P.O. Box 142 Garrison Hill St. Michael Barbados	Barbados Stock Exchange

**SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Collin Cover

Grayson Stedman

Collin Cover  
Signature  
30<sup>th</sup> April 2014  
Date

Grayson Stedman  
Signature  
30/4/2014  
Date

Name of Corporate Secretary:

Ellise Darwton

Ellise Darwton  
Signature  
April 30<sup>th</sup> 2014  
Date