

1. Description of the Industry in which the Company Operates

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

2. Exchanges on which the Company's Securities are listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Ordinary Shares	10,417,328	EC\$3.00

3. Description of Securities Being Offered

Not Applicable

4. Territories in which Securities are Being Offered

Territory	Effective Date
Not Applicable	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	10,417,328

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

A.

Name: Collin Cover Position: General Manager

Mailing Address: P.O. Box 1593, 18 Castle Street
Roseau, Dominica.

Telephone No.: (767) 255-6021

B.

Name: Marvelin Etienne Position: Financial Controller

Mailing Address: P O Box 1593, 18 Castle Street
Roseau, Dominica

Telephone No.: (767) 255- 6155

C.

Name: Ellise Darwton Position: Company Secretary

Mailing Address: 91 Victoria Street
Roseau
Commonwealth of Dominica

Telephone No. :(767) 255- 6019

D.

Name: Bertilia Le Blanc McKenzie Position: Human Resources &
Administration Manager

Mailing Address: P O Box 514, Roseau, Dominica

Telephone No.: (767) 255 6105/ 440 0488

D.

Name: Lemuel Lavinier Position: Engineering, Transmission &
Distribution Manager

Mailing Address: P.O Box 2113, Roseau, Dominica

Telephone No.: (767) 255 6138

E.

Name: Nathaniel George

Position: Commercial Manager

Mailing Address: P.O. Box 536
Glasgow Road, Fond Cole
Roseau, Dominica

Telephone No.: (767) 255 6018

F.

Name: Carl Maynard

Position: IT Manager

Mailing Address: P O Box 1593, 18 Castle Street
Roseau, Dominica

Telephone No.: (767)255 6147

G.

Name: Dave Stamp

Position: Generation Manager

Mailing Address: P O Box 1593, 18 Castle Street
Roseau, Dominica

Telephone No.: (767)255 6147

7. DIRECTORS OF THE COMPANY

A.

Name: Sarah MacDonald

Title: Chairman

Mailing Address: # 86 Spanish Main Drive
P.O. Box F-40888
Freeport
Grand Bahama,
Bahamas

Telephone No.: (242) 350 8911

B.

Name: Peter Williams

Title: Deputy Chairman

Mailing Address: C/o Light & Power Holdings Ltd
Chelsea House
Chelsea Road
St. Michael
Barbados

Telephone No.: (246) 626 5000

C.

Name: Grayson J. Stedman

Title: Chairman – Audit Committee

Mailing Address: 33 Federation Drive
Goodwill,
Dominica

Telephone No.: (767) 276 6905 (M) (767) 448 2920

D.

Name: Philip Norman Rolle

Title: Director

Mailing Address: C/o Valley Engineering
P O Box 3
Victoria Street, Roseau
Dominica.

Telephone No.: 767 275 1312 (M) 767 448 2279 (W)

E.

Name: G. Robert Blanchard Jr.

Mailing Address: C/o WRB Enterprises Inc.
1414 Swann Avenue
Suite 201
Tampa, Florida 33606
USA

Telephone No.: (813) 251 3737

F.

Name: Alexander Stephenson

Title: Director

Mailing Address: C/o Century National Consultancy Ltd.
P.O Box 1718, Roseau
Dominica

Telephone No.: 767 265 5803 (M) 449 2675

G.

Name: Frederica James

Title: Director

Mailing Address: C/o Faculty of Arts & Sciences
Dominica State College
Stock Farm Campus
Stock Farm
Dominica

Telephone No.: 767 275 5190

H.

Name: Robert Belliveau

Title: Director

Mailing Address: 1223 Lower Water Street
LNX
Halifax, NS
Canada B3J 3S8

Telephone No.: 902 428 6915

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Dominica Power Holdings Ltd	Ordinary	5,407,394	52%
Dominica Social Security	Ordinary	2,083,467	20%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent and Indirect Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Light & Power Holdings Ltd	Chelsea House Chelsea Road St. Michael Barbados	Barbados		Barbados Stock Exchange
Emera Caribbean Ltd				
Emera Incorporated	1223 Lower Water Street P.O. Box 910 Halifax, Nova Scotia B3J 3S8			Toronto Stock Exchange

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
None			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
The Barbados Light & Power Company Ltd	P.O. Box 142 Garrison Hill St. Michael Barbados	Barbados Stock Exchange

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Collin Cover

Grayson Stedman

Collin Cover

Signature

30th April 2014

Date

Grayson Stedman

Signature

30/4/2014

Date

Name of Corporate Secretary:

Ellise Darwton

Ellise Darwton

Signature

April 30th 2014

Date