

Hello.

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LIME

26 September, 2012

Ms Sharon Welcome
Secretary
Eastern Caribbean Securities Regulatory Commission
P O Box 1855
Basseterre
St Kitts

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Dear Ms Welcome,

Re: Partial Filings with Eastern Caribbean Securities Regulatory Commission

Your response to the General Manager regarding a request to extend the period for filing is noted. The primary reason for the delay is that the 2012 financial statements are still with the Auditor. The latest update from them is that the statements will be issued within the next 10 working days. We are therefore submitting the formal completed filings for the following:

- Registration Statement (RS-1) for the period end 31 March 2010
- Registration Statement (RS-1) for the period end 31 March 2011
- Registration Statement (RS-1) for the period end 31 March 2012
- Annual Report (Form ECSRC-K) for the period end 31 March 2010
- Annual Report (Form ECSRC-K) for the period end 31 March 2011
- Quarterly Financial Report (Form ECSRC-Q) for the period end 30 June 2010
- Quarterly Financial Report (Form ECSRC-Q) for the period end 30 September 2010
- Quarterly Financial Report (Form ECSRC-Q) for the period end 31 December 2010
- Quarterly Financial Report (Form ECSRC-Q) for the period end 30 June 2011
- Quarterly Financial Report (Form ECSRC-Q) for the period end 30 September 2011
- Quarterly Financial Report (Form ECSRC-Q) for the period end 31 December 2011

It is anticipated that the business should be in a position to complete the 31 March 2012 filings by October 15th 2012 and we therefore request an extension until that time.

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If you have queries, please do not hesitate to contact us.

Yours faithfully,

A handwritten signature in black ink that reads "V Williams".

Valerie Williams
Company Secretary
Email: valerie.williams@time4lime.com

Encs.

Cc: Mr Trevor Blake, General Manager, Eastern Caribbean Securities Exchange