

NOTICE OF MEETING

Notice is hereby given that the Twenty Third Annual General Meeting of The Bank of Nevis Limited will be held at the Old Manor Hotel on Thursday, January 28th, 2010 at 5:00 p.m.

AGENDA

1. To approve the Minutes of the twenty-second Annual General Meeting held on March 31st, 2009.
2. To receive the report of the directors.
3. To receive and consider the accounts for the year ended June 30, 2009.
4. To elect three directors; Oral Martin, Janice Daniel Hodge and Lyra Richards retire by rotation, and being eligible, offer themselves for re-election.
5. To declare an interim dividend of 5 cents per share.
6. To appoint auditors for the year ending June 30, 2010. PricewaterhouseCoopers, Chartered Accountants, retire and being eligible, offer themselves for reappointment.
7. Any other business.

BY ORDER OF THE BOARD



AIANDRA E. KNIGHTS (MISS)
Secretary

NOTES

1. All shareholders of record as at January 6th, 2009 will be entitled to receive an interim dividend.
2. A shareholder who is entitled to vote at a meeting of shareholders may by means of a proxy appoint a proxy holder, or one or more alternate proxy holders, none of whom need be shareholders, to attend and act at the meeting or any adjournment thereof in the manner and to the extent authorized by the proxy and with the authority conferred by the proxy. A corporation being a member of the company may appoint as a proxy one of its officers or any other person though not a member of the Company.
3. A proxy is valid only at the meeting in respect of which it is given or any adjournment of that meeting.
4. No person not being a retiring director shall, unless recommended by the directors for election, be eligible for election to the office of Director at any General Meeting unless he, or some other member intending to propose him has, at least seven clear days before the meeting, left at the office a notice in writing, duly signed, specifying his candidature for the office, and the intention of such member to propose him.