

SCHEDULE 4
FORM ECSRC – MC
Disclosure of Material Information

Date of Report: June 20, 2016

St. Lucia Electricity Services Limited

(Exact name of reporting issuer as specified in its charter)

Territory and date of incorporation: St. Lucia. 9th November 1964

Issuer registration Number: **LUCELEC09091964SL**

John Compton Highway, Sans Soucis, Castries

(Address of principal office)

Reporting issuer's:

Telephone number (including area code): 758-457-4400

Fax number: 758-457-4409

Email address: lucelec@candw.lc

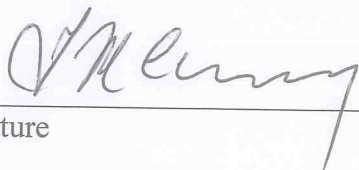
Material Change:

At a Special Meeting of Shareholders held on 13th May 2016, convened for the sole purpose of amending St. Lucia Electricity Services Limited – By Law No. 1, the amendments set out in the attached document titled “Appendix A” were approved by shareholders. Of the 22,400,000 issued ordinary voting shares 16,694,038 were present and voting at the said Special Meeting.

SIGNATURES

Name of Chief Executive Officer:

Trevor M. Louisy

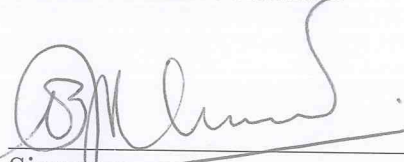


Signature

25th June, 2016
Date

Name of Director:

Carole Eleuthere Jn Marie



Signature

26th July 2016
Date