

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Department of Finance  
Financial Center, Bridge Street  
CASTRIES, Saint Lucia

**Email:** minfin@gosl.gov.lc

**Telephone No.:** 1 758 468 5500/01

**Facsimile No.:** 1 758 468 452 6700

**Contact Persons:** Honorable Kenny D. Anthony, Minister for Finance  
Dr. Reginald Darius, Permanent Secretary  
Mr. Francis Fontenelle, Director of Finance  
Ms. Adria Sonson, Accountant General

**Date of Issue:** February 24, 2015

**Type of Security:** 5-yr Government Note

**Amount of Issue:** ECD7, 838,500 Million

**Purpose Security Issue:** To assist with the budget financing for the fiscal year 2014/2015.

**Legislative Authority:** The Finance Administration Act. Section 39 of Chapter 15.01 and by Resolution of Parliament (Statutory Instrument) No. 50 of May 2014.

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$7,838,500 Million Government Note on February 24, 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
5-yr Government Note	LCN240220 /	February 24, 2015 ✓	EC\$7,838,500 Million ✓	6.50%	February 24, 2020 ✓

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every August 24, and February 24 until maturity, beginning August 24, 2015
- c) Principal will be repaid at maturity on February 24, 2020 in a bullet structure.
- d) The Government Note was issued <sup>under</sup> ~~by~~ <sup>provision</sup> of the Finance (Administration) Act, Section 39 of Chapter 15.01 and by Resolution of Parliament (Statutory Instrument) No. 50 passed in the house of Assembly on May 16, 2014.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the Finance Administration Act
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.