

GOVERNMENT OF SAINT LUCIA

TERM SHEET

**FOR
GOVERNMENT OF SAINT LUCIA
5-yr GOVERNMENT NOTE
EC\$10,266,000**

**DEPARTMENT OF FINANCE
FINANCIAL CENTER, BRIDGE STREET
CASTRIES
SAINT LUCIA**

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DATE: January 2017

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Department of Finance
4th Floor, Finance Administrative Centre,
Pointe Seraphine, Saint Lucia

Email: debt.investment@gosl.gov.lc

Telephone No.: 1-758-468-5500/01

Facsimile No.: 1-758-468-452 6700

Contact Persons: Ms. Cointhia Thomas, Director of Finance
Ms. Adria Sonson, Accountant General

Date of Issue: December 17, 2015

Type of Security: 5-yr Government Note

Amount of Issue: EC\$10,266,000

Purpose Security Issue: To assist with the budget financing for the fiscal year 2015/2016.

Legislative Authority: National Savings and Development Bonds Act Chapter 15.25
and by Resolution of Parliament (Statutory Instrument) No.
54 of June 2015.

3. INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an EC\$10,266,000 Government Note on December 17, 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
5-yr Government Note	LCN0412AA (T2)	December 17, 2015	EC\$10,266,000	6.80%	December 17, 2020

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every June 17 and December 17 beginning June 17, 2016 until maturity.
- c) Principal will be repaid at maturity on December 17, 2020, in a bullet structure.
- d) The Government Note was issued by the National Savings and Development Bonds Act Chapter 15.25 and by Resolution of Parliament (Statutory Instrument) No. 54 passed in the house of Assembly on June 01, 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by Section 3 of the National Saving Development Bond Act, Cap. 15.25.
- g) All currency references will be the Eastern Caribbean Currency unless otherwise stated.