

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

8-yr GOVERNMENT BOND

XCD16.0 MILLION

**DEPARTMENT OF FINANCE
FINANCE ADMINISTRATIVE CENTRE
POINT SERAPHINE, CASTRIES
SAINT LUCIA**

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DATE: December 2016

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Ministry of Finance
Finance Administrative Centre, Point Seraphine
CASTRIES, Saint Lucia

Email: director.finance@govt.lc

Telephone No.: 1 758 468 5500/01

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Contact Persons: Ms Cointha Thomas, Director of Finance
Ms Adria Sonson, Accountant General

Date of Issue: September 5, 2016

Type of Security: 8-yr Government Bond

Amount of Issue: XCD16.0 Million

Purpose Security Issue: To assist with the budget finance for the fiscal year 2016:2017

Legislative Authority: National Savings and Development Bond Act, Parliament
Resolution No. 79, August 2016

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an XCD16.0 Million Government Bond on September 5, 2016. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
8-yr Government Bond	LCG080924	September 5, 2016	XCD16.0 M	7.00%	September 5, 2024

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every March 5 and September 5 until maturity, beginning March 5, 2017.
- c) Principal will be repaid at maturity on September 5, 2024 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 79 of 2016.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 79 of 2016.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.