

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Ministry of Finance
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CASTRIES, Saint Lucia

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Contact Persons: Ms. Cointha Thomas, Permanent Secretary (Ag.)
Ms Adria Sonson, Accountant General

Date of Issue: September 5, 2016

Type of Security: 2-yr Government Note

Amount of Issue: USD17.0 Million

Purpose Security Issue: To assist with the budget finance for the fiscal year 2016/2017

Legislative Authority: National Savings and Development Bond Act, Parliament
Resolution No. 79, 2016.

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued a USD17.0 Million Government Note on September 5, 2016. The ECCSR is registrar and paying agent for the security. The following are the terms and conditions of the issue:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
2-yr Government Note	FLN050918	September 5, 2016	USD17.0 M	5.00%	September 5, 2018

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every March 5 and September 5 until maturity, beginning March 5, 2017.
- c) Principal will be repaid at maturity on September 5, 2018 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 79 of 2016.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 79 of 2016.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.