

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

6-yr GOVERNMENT BOND

USD1,440,000

**DEPARTMENT OF FINANCE
FINANCIAL CENTER, BRIDGE STREET
CASTRIES
SAINT LUCIA**

TEL: 1 758 468 5500/01

FAX: 1 758 452 6700

EMAIL: minfin@gosl.gov.lc

DATE: January 20, 2017

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

Address: Department of Finance
Finance Administrative Center, Point Seraphine
CASTRIES, Saint Lucia

Email: minfin@gosl.gov.lc

Telephone No.: 1 758 468 5500/01

Facsimile No.: 1 758 468 452 6700

Contact Persons: Ms. Cointha Thomas, Director of Finance
Ms. Adria Sonson, Accountant General

Date of Issue: March 24, 2016

Type of Security: 6-yr Government Bond

Amount of Issue: US\$1,440,000

Purpose Security Issue: To assist with the budget financing for the fiscal year 2015/2016.

Legislative Authority: National Savings and Development Bonds Act Chapter 15.25
and by Resolution of Parliament (Statutory Instrument) No.
54 of June 2015.

3. INFORMATION ABOUT THE BOND

The Government of Saint Lucia issued an USD1,440,000 Government Bond on March 24, 2016. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
6-yr Government Bond	FLG060322	March 24, 2016	USD1,440,000	7.00%	March 24, 2022

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every September 24, and March 24 beginning September 24, 2016 until maturity.
- c) Principal will be repaid at maturity on March 24, 2022, in a bullet structure.
- d) The Government Bond was issued by the National Savings and Development Bonds Act Chapter 15.25 and by Resolution of Parliament (Statutory Instrument) No. 54 passed in the house of Assembly on June 01, 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Bond will be governed by Section 3 of the National Saving Development Bond Act, Cap. 15.25.
- g) All currency references will be the United States dollar unless otherwise stated.