

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

8-yr GOVERNMENT BOND

USD 2.0 MILLION

**DEPARTMENT OF FINANCE
FINANCE ADMINISTRATIVE CENTRE
POINT SERAPHINE, CASTRIES
SAINT LUCIA**

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DATE: January 14, 2019

GENERAL INFORMATION

Issuer:	GOVERNMENT OF SAINT LUCIA
Address:	Ministry of Finance Finance Administrative Centre, Point Seraphine CASTRIES, Saint Lucia
Email:	director.finance@govt.lc
Telephone No.:	1 758 468 5500/01
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Contact Persons:	Ms Cointha Thomas, Director of Finance Ms Adria Sonson, Accountant General
Date of Issue:	December 21, 2018
Type of Security:	8-yr Government Bond
Amount of Issue:	USD \$2.0 Million
Purpose Security Issue:	To assist with the budget finance for the fiscal year 2018/2019
Legislative Authority:	National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an USD 2.0 Million Government Bond on December 21, 2018. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
8-yr Government Bond	FLG081226	December 21, 2018	USD 2.0 M	7.00%	December 21, 2026

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every June 21st and December 21st until maturity, beginning June 21st, 2019.
- c) Principal will be repaid at maturity on December 21st, 2026 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.