

# **GOVERNMENT OF SAINT LUCIA**

## **TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**4-yr GOVERNMENT BOND**

**USD 11.43 MILLION**

**DEPARTMENT OF FINANCE  
FINANCE ADMINISTRATIVE CENTRE  
POINT SERAPHINE, CASTRIES  
SAINT LUCIA**

**TEL: 1 758 468 5500/01**

**FAX: 1 758 452 6700**

**EMAIL: [director.finance@govt.lc](mailto:director.finance@govt.lc)**

**DATE: January 17, 2019**

## GENERAL INFORMATION

<b>Issuer:</b>	GOVERNMENT OF SAINT LUCIA
<b>Address:</b>	Ministry of Finance Finance Administrative Centre, Point Seraphine CASTRIES, Saint Lucia
<b>Email:</b>	director.finance@govt.lc
<b>Telephone No.:</b>	1 758 468 5500/01
<b>Facsimile No.:</b>	1 758 468 452 6700
<b>Contact Persons:</b>	Ms Cointha Thomas, Director of Finance Ms Adria Sonson, Accountant General
<b>Date of Issue:</b>	January 31, 2019
<b>Type of Security:</b>	4-yr Government Bond
<b>Amount of Issue:</b>	USD \$11.43 Million
<b>Purpose Security Issue:</b>	To assist with the budget finance for the fiscal year 2018/2019
<b>Legislative Authority:</b>	National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an USD 11.43 Million Government Bond on January 31, 2019. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
4-yr Government Bond	FLG040123 <del>ECC040123</del>	January 31, 2019 FLG040123	USD 11.43 M	6.00%	January 31, 2023

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Principal and interest will be repaid at semi-annually on January 31<sup>st</sup> and July 31<sup>st</sup> beginning July 31<sup>st</sup>, 2019 in an amortized structure.
- c) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018.
- d) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- e) The Government Note will be governed by the National Savings and Development Bond Act, Parliament Resolution No. 44, May 2018.
- f) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

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