

**GOVERNMENT OF SAINT LUCIA**

**TERM SHEET**

**FOR**

**GOVERNMENT OF SAINT LUCIA**

**5-yr GOVERNMENT BOND**

**USD10.0 MILLION**

**DEPARTMENT OF FINANCE  
FINANCE ADMINISTRATIVE CENTRE  
POINT SERAPHINE, CASTRIES  
SAINT LUCIA**

**TEL: 1 758 468 5500/01**

**FAX: 1 758 452 6700**

**EMAIL: [director.finance@govt.lc](mailto:director.finance@govt.lc)**

**DATE: June 27, 2017**

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Ministry of Finance  
Finance Administrative Centre, Point Seraphine  
Castries, Saint Lucia

**Email:** director.finance@govt.lc

**Telephone No.:** 1 758 468 5500/01

**Facsimile No.:** 1 758 468 452 6700

**Contact Persons:** Ms Cointha Thomas, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** July 21, 2017

**Type of Security:** 5-yr Government Bond

**Amount of Issue:** USD10.0 Million

**Purpose Security Issue:** To assist with extra-budgetary allocations for the fiscal year  
2018/2019

**Legislative Authority:** National Savings and Development Bond Act, Parliament  
Resolution No. 67, July 2017

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an USD10.0 Million Government Bond on July 21, 2017. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
5-yr Government Bond	FLN050722 ✓	July 21, 2017	USD10.0 Million	6.25% ✓	July 21, 2022

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every January 21 and July 21 until maturity, beginning January 21, 2018.
- c) Principal will be repaid at maturity on July 21, 2022 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 67 of 2017.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 67 of 2017.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

