

**GOVERNMENT OF  
ANTIGUA AND BARBUDA**

**TERM SHEET**

**FOR**

**GOVERNMENT OF ANTIGUA AND BARBUDA**

**10-YEAR BOND**

**US\$5 MILLION**

**MINISTRY OF FINANCE  
GOVERNMENT OFFICE COMPLEX  
PARLIAMENT DRIVE  
ST. JOHN'S  
ANTIGUA AND BARBUDA**

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**DATE: 11<sup>th</sup> March, 2015**

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF ANTIGUA AND BARBUDA

**Address:** Ministry of Finance and Corporate Governance  
Government Office Complex  
Parliament Drive  
St. John's  
Antigua and Barbuda

**Email:** [Antigua.tbills@gmail.com](mailto:Antigua.tbills@gmail.com) or [atgdebt@gmail.com](mailto:atgdebt@gmail.com)

**Telephone No.:** 1 (268) 462-4860/1 or 1 (268) 462-5002

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**Contact Persons:** Mr. Whitfield Harris, Financial Secretary  
Mrs. Rasona Davis-Crump, Deputy Financial Secretary  
Mrs. Claudia Steele-Henry, Ag. Debt Manager  
Dr. Cleopatra Gittens, Accountant General

**Date of Issue:** 11 March 2015

**Type of Security:** 10-year Bond

**Amount of Issuc:** US\$ 5 million

**Purpose Security Issue:** GoAB decided to convert the advance received from PDV Caribe in the amount of USD 5,000,000.00 to a Security Instrument to be negotiated by Ministry of Finance to similar terms of other Security Instruments received from PDV Caribe.

**Legislative Authority:** Finance Administration Act (2006) and the

### 3. INFORMATION ABOUT THE ISSUE

The Government of Antigua and Barbuda issued an US\$5,000,000 Bond on 11<sup>th</sup> March, 2015. The ECCSR is registrar and paying agent for this security.

- a) The amount issued is US\$ 5 million dollars.
- b) The Bond was issued with tenors of ten (10) years.
- c) The Bond is identified by the symbol FAG100325.
- d) The Bond will mature on 11<sup>th</sup> March, 2025.
- e) The Bond was settled on 11<sup>th</sup> March, 2015.
- f) Interest Rate: 5.00%
- g) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- h) The Bond was issued by the Government of Antigua and Barbuda to PDV Caribe Antigua and Barbuda Ltd. (Private Placement) in accordance with the Finance Administration Act (2006) and the Treasury Bills Act (2005)
- i) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- j) The Bond will be governed by the laws of Antigua and Barbuda.
- k) All currency references will be the Eastern Caribbean dollar unless otherwise stated.
- l) Semi-annual interest payments commencing 11<sup>th</sup> March, 2017 and a bullet payment at maturity, 11<sup>th</sup> March, 2025.

Treasury Bills Act (2005), copies of which are available on the Government of Antigua and Barbuda's official website ([www.antigua.gov.ag](http://www.antigua.gov.ag))