

ADDENDUM



PROSPECTUS
FOR TREASURY BILL ISSUES
FOR THE PERIOD
February 2008 – June 2008
BY THE GOVERNMENT OF
ST. VINCENT AND THE GRENADINES

Ministry of Finance
Administrative Centre
P.O. Box 608
Kingstown
ST. VINCENT AND THE GRENADINES

e-mail: office.finance@mail.gov.vc

Tel: (784) 456-1111 Ext368

Fax: (784) 457-2943

The Prospectus has been drawn up in accordance with the rules of the Regional Government Securities Market. The Regional Debt Co-ordinating Committee and Eastern Caribbean Central Bank accept no responsibility for the content of this Prospectus, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or reliance upon the whole or any part of the contents of this Prospectus. If you are in doubt about the contents of this document or need financial or investment advice you should consult a person licensed under the Securities Act or any other duly qualified person who specialises in advising on the acquisition of government instruments or other securities.

II. INFORMATION ON THE TREASURY BILL ISSUES

- a.** The Government of St. Vincent and the Grenadines (GOVSVG) proposes to auction XCD 16,000,000.00 91-day treasury bills each month during the period February 2008 to June 2008. The Treasury bills will be auctioned on the following dates:

25 March 2008	- Trading Symbol VCB250608
23 April 2008	- Trading Symbol VCB240708
27 May 2008	- Trading Symbol VCB270808
26 June 2008	- Trading Symbol VCB260908

- b.** The Treasury bills will be settled on the following dates:

26 March 2008	- Trading Symbol VCB250608
24 April 2008	- Trading Symbol VCB240708
28 May 2008	- Trading Symbol VCB270808
27 June 2008	- Trading Symbol VCB260908

- c.** The Treasury Bills will mature on the following dates:

25 June 2008	- Trading Symbol VCB250608
24 July 2008	- Trading Symbol VCB240708
27 August 2008	- Trading Symbol VCB270808
26 September 2008	- Trading Symbol VCB260908

All other information in the prospectus remains the same.