



## THE BANK OF NEVIS LIMITED

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### Letter of Invitation

DATE: 20<sup>th</sup> February, 2017

TO: THE REGISTERED SHAREHOLDERS OF THE BANK OF NEVIS LIMITED

Dear Shareholder,

#### **INVESTORS FORUM**

The Bank of Nevis Limited cordially invites you to an Investors Forum on Thursday 2 March 2017 scheduled to be held at Occasions located on the Pinneys By-pass Road, Nevis at 5pm. The purposes of the Forum are as follows:

1. Discuss The Bank of Nevis Limited's Rights Issue and Additional Public Offering (APO)
2. Outline the benefits of investing in shares and the process for investing on the Eastern Caribbean Securities Exchange (ECSE)

Enclosed for your attention is the Prospectus which outlines the terms and conditions of the Rights Issue and APO. Your attention is also directed to the Offer Letter on page 11 of the Prospectus.

The Agenda for the Investors Forum is as follows:

1. Invocation
2. Opening Remarks by Chairman of the Board of Directors
3. Financial Performance of The Bank of Nevis Limited
4. Process for Purchasing Shares During the Rights Issue and Additional Public Offering
5. Process for Purchasing Shares on the Eastern Caribbean Securities Exchange (ECSE)
6. Question and Answer Session

We look forward to your participation in the Rights Issue and APO and your attendance at the Investors Forum.

Yours sincerely,  
**FOR AND ON BEHALF OF**  
**THE BANK OF NEVIS LIMITED**

L. Everette Martin  
General Manager